

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO  
FORM S-8 REGISTRATION STATEMENT No. 333-261987  
*UNDER*  
*THE SECURITIES ACT OF 1933*

**APOLLO GLOBAL MANAGEMENT, INC.**  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction of  
incorporation or organization)

86-3155788  
(I.R.S. Employer  
Identification No.)

9 West 57<sup>th</sup> Street, 43<sup>rd</sup> Floor  
New York, New York 10019  
(212) 515-3200

(Address of principal executive offices, including Zip Code)

Apollo Global Management, Inc. 2019 Omnibus Equity Incentive Plan  
Athene Holding Ltd. 2014 Share Incentive Plan  
Athene Holding Ltd. 2016 Share Incentive Plan  
Athene Holding Ltd. 2019 Share Incentive Plan  
(Full title of the plans)

John J. Suydam, Esq.  
Chief Legal Officer  
Apollo Global Management, Inc.  
9 West 57<sup>th</sup> Street, 43<sup>rd</sup> Floor  
New York, New York 10019  
(Name and address of agent for service)

(212) 515-3200

(Telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company, or an emerging growth company. See the definitions of “large accelerated filer,” “accelerated filer,” “smaller reporting company” and “emerging growth company” in Rule 12b-2 of the Exchange Act.

Large accelerated filer	<input checked="" type="checkbox"/>	Accelerated filer	<input type="checkbox"/>
Non-accelerated filer	<input type="checkbox"/>	Smaller reporting company	<input type="checkbox"/>
		Emerging growth company	<input type="checkbox"/>

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

**EXPLANATORY NOTE**

This Post-Effective Amendment No. 1 (this “Amendment”) to that certain Registration Statement on Form S-8 (File No. 333-261987), filed with the Securities and Exchange Commission (the “Commission”) on January 3, 2022 (the “Original Registration Statement”), is being filed by Apollo Global Management, Inc., a Delaware corporation (the “Registrant”), under the Securities Act of 1933, as amended (the “Securities Act”), in connection with the filing of (i) Apollo Asset Management, Inc.’s (“AAM”) Annual Report on Form 10-K for the fiscal year ended December 31, 2021 on February 25, 2022 (the “AAM 10-K”) and (ii) Athene Holding Ltd.’s (“AHL”) Annual Report on Form 10-K for the fiscal year ended December 31, 2021 on February 25, 2022 (the “AHL 10-K”).

This Amendment solely updates (a) Item 3 of the Original Registration Statement to include the AAM 10-K and the AHL 10-K, and remove certain documents that are no longer relevant, and (b) Item 8 of the Original Registration Statement to file an updated consent of each of Deloitte & Touche LLP, AAM’s Independent Registered Public Accounting Firm, as Exhibit 23.2, and PricewaterhouseCoopers LLP, AHL’s Independent Registered Public Accounting Firm, as Exhibit 23.3.

Except as described herein, this Amendment does not update, amend or modify any other information, statement or disclosure contained in the Original Registration Statement. No additional securities are to be registered, and all required registration fees were paid upon filing of the Original Registration Statement.

**PART II – INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

**Item 3. Incorporation of Documents by Reference.**

The following documents previously filed by the Registrant, AAM and AHL with the Commission under the Securities Exchange Act of 1934, as amended (the “Exchange Act”), are incorporated herein by reference (other than any such documents or portions thereof that are furnished under Item 2.02 or Item 7.01 of Form 8-K, unless otherwise indicated therein, including any exhibits included with such Items):



Chief Executive Officer  
(Principal Executive Officer), Director

/s/ MARC ROWAN  
**Marc Rowan**

Chief Financial Officer  
(Principal Financial Officer)

/s/ MARTIN KELLY  
**Martin Kelly**

Chief Accounting Officer  
(Principal Accounting Officer)

/s/ LOUIS-JACQUES TANGUY  
**Louis-Jacques Tanguy**

Chair of the Board

\*

**Walter Joseph (Jay) Clayton III**

Director

\*

**Scott Kleinman**

Director

\*

**James C. Zelter**

Director

\*

**James Belardi**

Director

\*

**Marc A. Beilinson**

Director

\*

**Michael E. Ducey**

Director

\*

**Richard Emerson**

Director

\*

**Joshua J. Harris**

Director

\*

**Kerry Murphy Healey**

Director

\*

**Mitra Hormozi**

Director

\*

**Pamela Joyner**

Director

\*

**A.B. Krongard**

Director

\*

**Pauline Richards**

Director

\*

**David Simon**

Director

\*

**Lynn Swann**

\*By /s/ MARTIN KELLY  
Name: Martin Kelly  
Title: *Attorney-in Fact*

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**Consent of Independent Registered Public Accounting Firm**

We consent to the incorporation by reference in this Post-Effective Amendment No. 1 to Registration Statement on Form S-8 (No. 333-261987) of our report, dated February 25, 2022, relating to the consolidated financial statements of Apollo Asset Management, Inc. (formerly Apollo Global Management, Inc. prior to January 1, 2022) and the effectiveness of Apollo Asset Management, Inc.'s internal control over financial reporting appearing in the Annual Report on Form 10-K of Apollo Asset Management, Inc. for the year ended December 31, 2021.

/s/ Deloitte & Touche LLP  
New York, NY  
March 16, 2022

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CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

We hereby consent to the incorporation by reference in this Registration Statement on FormS-8 of Apollo Global Management, Inc. of our report dated February 25, 2022 relating to the financial statements, financial statement schedules and the effectiveness of internal control over financial reporting, which appears in Athene Holding Ltd.'s Annual Report on Form 10-K for the year ended December 31, 2021.

/s/ PricewaterhouseCoopers LLP

Des Moines, Iowa  
March 16, 2022

PricewaterhouseCoopers LLP, Hub Tower, 699 Walnut Street, Des Moines Iowa 50309  
T: (515) 246 3800, [www.pwc.com/us](http://www.pwc.com/us)

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